

Statement 13

Form: 990

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Part: IV

Question: 64a

ST OLAF COLLEGE**41-0693979****Tax Exempt Bond Liabilities**

Purpose:	Refinance Series 1992 bonds	
Issue Date:	07/10/2002	
Original Amount:	\$13,420,000.00	
Form Filed:	8038	07/10/2002
Retired:	No	
Completion Date of Project:	07/10/2002	
Amount of issue outstanding:	\$13,420,000.00	
Unexpected Proceeds:	\$0.00	
Facility used by 3rd Party:	Yes	
Percent used by 3rd Party:	2	
Obligation is a Mortgage:	No	
Maturity Date:		
Repayment Terms:		
Interest Rate:		
Security Provided by Borrower:		
Contingent Liability:	No	<i>If 'Yes', this record will not be included in the total returned to the Form 990:</i>

Purpose:	Construct Tostrud Center	
Issue Date:	04/16/2002	
Original Amount:	\$12,205,000.00	
Form Filed:	8038	04/16/2002
Retired:	No	
Completion Date of Project:	01/03/2003	
Amount of issue outstanding:	\$12,205,000.00	
Unexpected Proceeds:	\$0.00	
Facility used by 3rd Party:	No	
Percent used by 3rd Party:		
Obligation is a Mortgage:	No	
Maturity Date:		
Repayment Terms:		
Interest Rate:		
Security Provided by Borrower:		
Contingent Liability:	No	<i>If 'Yes', this record will not be included in the total returned to the Form 990:</i>

Purpose:	Renovate Dittman Center & Other Projects	
Issue Date:	10/25/2000	
Original Amount:	\$14,475,000.00	
Form Filed:	8038	10/25/2000
Retired:	No	
Completion Date of Project:	10/15/2001	
Amount of issue outstanding:	\$14,475,000.00	
Unexpected Proceeds:	\$0.00	
Facility used by 3rd Party:	No	
Percent used by 3rd Party:		
Obligation is a Mortgage:	No	
Maturity Date:		
Repayment Terms:		
Interest Rate:		

Security Provided by Borrower:

Contingent Liability: No *If 'Yes', this record will not be included in the total returned to the Form 990:*

Purpose: Partially finance Buntrock Commons & other project
Issue Date: 05/01/1998
Original Amount: \$15,000,000.00
Form Filed: 8038 07/13/1998
Retired: No
Completion Date of Project: 02/22/2000
Amount of issue outstanding: \$13,530,000.00
Unexpected Proceeds: \$0.00
Facility used by 3rd Party: Yes
Percent used by 3rd Party: 1
Obligation is a Mortgage: No
Maturity Date:
Repayment Terms:
Interest Rate:
Security Provided by Borrower:

Contingent Liability: No *If 'Yes', this record will not be included in the total returned to the Form 990:*

Total Due: **\$53,630,000.00**